

Press Release

Germany's first IPO of the year: AUTO1 Group SE

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Germany's first IPO of the year: AUTO1 Group SE has set the final offer price for its initial public offering at €38.00 per share, which is at the top of the price range. Trading in the Company's shares on the regulated market (Prime Standard) of the Frankfurt Stock Exchange as start of 4th of February 2021 under the trading symbol AG1. Gross proceeds are ca. at €1.8 billion, making AUTO1's IPO the biggest initial public offering in Germany since June 2019 and one of the biggest German offerings of the past two decades.

This deal marks another successful Tech/E-commerce IPO for the FINLEX-Team, which has previously advised clients such as Delivery Hero and Jumia Technologies.

The team advising AUTO1 includes Sebastian Klapper (Co-Founder & Managing Director), Christian Reddig (Co-Founder & Managing Director), Alexander Stampf (In-house lawyer & Member of the Executive Board) and Deniz Kurt (Financial Lines Consultant).

About FINLEX GmbH

FINLEX GmbH was founded in 2015 and is based in Frankfurt am Main. The company operates a digital platform for commercial and industrial insurance, which enables a comprehensive market comparison to be carried out quickly and easily within a few minutes. In addition, the platform is characterized by high-quality portfolio management functions, which have been adapted to the business logic of the specialty lines in a special way.

Press contact

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About AUTO1 Group SE

AUTO1 Group SE offers two car-buying channels for sourcing cars. Its network of „wirkaufendeinauto.de“ brands provides consumers with an easy way to sell their used cars, and their Remarketing solutions for dealers help their partners sell their inventory of used vehicles. The cars are then available on AUTO1 Group's car-selling channels, their consumer brand Autohero, and their wholesale platform for dealers, AUTO1.com.

Presse contact

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